

# CRAWFORD BAYLEY & CO.

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HCA/SKAVK/KM/YR

April 13, 2022

The Board of Directors

Kaynes Technology India Limited

23-25, Belagola, Food Industrial Estate,

Metagalli P.O., Mysuru – 570016,

Karnataka, India

Dear Sir(s),

Proposed initial public offering of equity shares of face value of ₹ 10/- each ("Equity Shares") by  
Kaynes Technology India Limited ("Company") (referred to as "Offer")

We hereby consent to act as legal counsel to the book running lead managers as to Indian Law and to our name being inserted as 'Legal Counsel to the book running lead managers as to Indian Law' in the Draft Red Herring Prospectus intended to be filed by the Company with Securities Exchange Board of India ("SEBI") and BSE Limited and National Stock Exchange of India Limited ("Stock Exchanges") where the Equity Shares of the Company are intended to be listed and the Red Herring Prospectus and the Prospectus which the Company intends to file with SEBI, Registrar of Companies, Karnataka at Bangalore ("RoC") and the Stock Exchanges in respect of the Offer.

It may be clarified that for several factual matters including matters involving figures and numbers, we have relied on the certifications, documents and representations issued by the Company, its statutory auditors and book running lead managers to the Offer.

We authorize you to deliver a copy of this letter of consent to the RoC pursuant to the Companies Act, 2013 and the rules thereunder, each as amended and to the Stock Exchanges.

Yours faithfully,  
FOR M/s. CRAWFORD BAYLEY & CO.



(SANJAY ASHER)

Senior Partner

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KM