



advocates & solicitors

April 13, 2022

To,

**The Board of Directors**  
**Kaynes Technology India Limited**  
23-25, Belagola, Food Industrial  
Estate Metagalli P O,  
Mysore- 570016 Karnataka, India

Dear Sir / Madam:

**Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares”) of Kaynes Technology India Limited (the “Company” and such offering, the “Offer”)**

We, the undersigned, do hereby consent to act as the legal counsel to the Company as to Indian law and to our name being inserted as the ‘Legal Counsel to the Company as to Indian law’ in the draft red herring prospectus (“**DRHP**”) to be filed with the Securities and Exchange Board of India (“**SEBI**”) and National Stock Exchange of India Limited (“**NSE**”) and BSE Limited (“**BSE**” and together with NSE, the “**Stock Exchanges**”) and the red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) and together with the DRHP and the RHP, the “**Offer Documents**”) to be filed with the Registrar of Companies, Karnataka at Bangalore for registration, and filed with SEBI and the Stock Exchanges in relation to the Offer.

The following details about us may be included in the Offer Documents:

**J. Sagar Associates**  
Sandstone Crest  
Sushant Lok Phase 1  
Gurgaon 122 009  
Haryana, India  
**Tel:** +91 124 439 0600

We hereby authorize you to deliver this letter of consent to the Registrar of Companies, Karnataka at Bangalore or any other regulatory authorities as required by law.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, the book running lead managers appointed for the Offer (“**BRLMs**”) and the legal advisors appointed by the Company and the BRLMs in relation to the Offer.

Regards,

For **J. Sagar Associates**



**Partner**